



Our Mission –
Nothing but the Best for You
and Your Company.

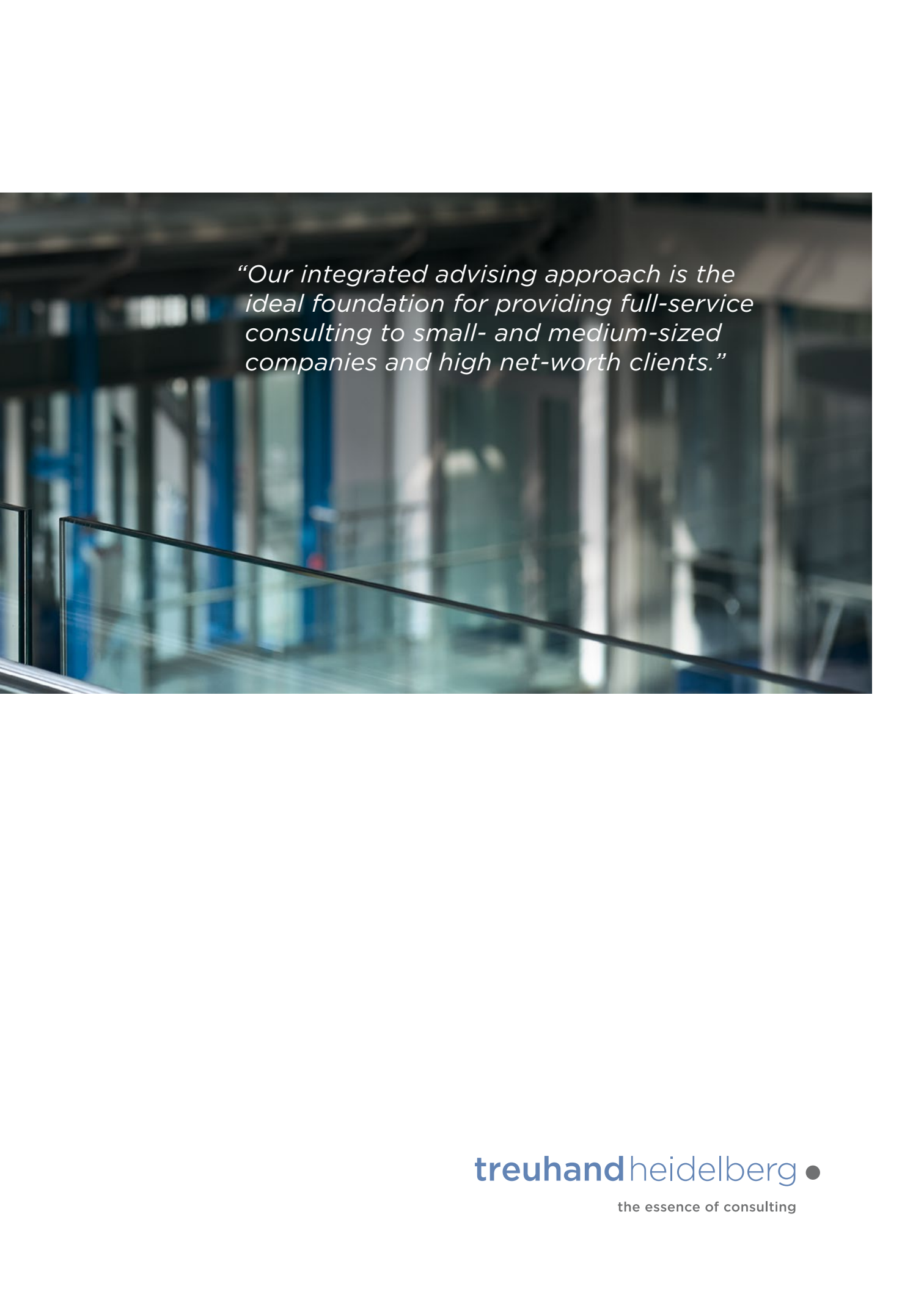
One-stop shopping for tax consulting
and auditing services.

treuhandheidelberg ●

the essence of consulting



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“Our integrated advising approach is the ideal foundation for providing full-service consulting to small- and medium-sized companies and high net-worth clients.”

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Welcome to
Treuhand Heidelberg.



Treuhand Heidelberg

is a tax consulting and auditing firm doing business in the

Rhein-Neckar region of Germany for more than 30 years now. As expert tax consultants and auditors, we have earned the trust of small- and medium-sized companies. Just like the larger SMEs we serve, smaller companies and private individuals always receive customized consulting services provided by our highly committed staff with a personal touch. And thanks to our extensive professional expertise, we can find clients with any legal form and in any industry precisely the expert they need. Our success and growth over the past three decades give us the confidence to say that we certainly understand your needs as well – and can meet them with our attractive consulting solutions.

Treuhand Heidelberg – Facts and Figures

6 partners. 8 offices. 50 professional staff.
30 years of experience.

We always
start by talking
things through.





Your needs are our main concern. We strive to provide personalized, pro-active, and integrated consulting services.

Maintaining close, personal dialogue between client and advisor is the key. This enables us to develop concepts that aim to make your goals a lasting reality while taking account of your wishes. Of course, we also monitor the goals set continually and, if necessary due to current developments, adjust them together with our clients.

Do you have any concerns?

Simply call the following number to arrange a no-obligation consultation: 49-6221-9043-70

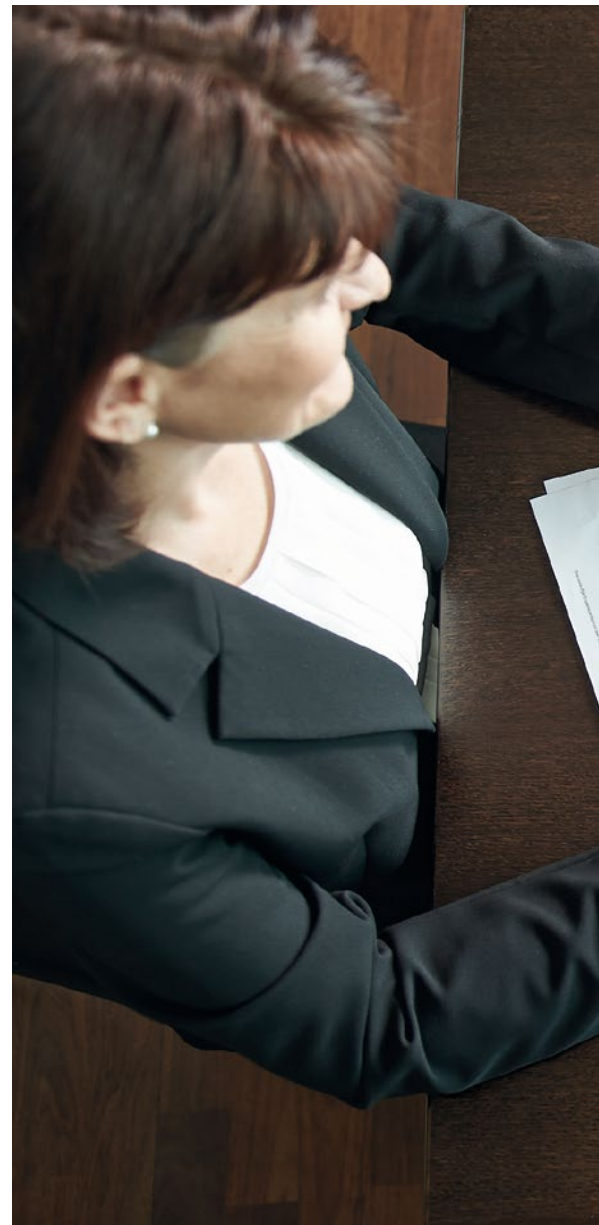
Our definition

of pro-active consulting is reaching out to our clients – even without specific requests – to inform you about recent changes in legal provisions or provide you with suggestions on how to optimize your tax, business, or financial situation.

The consulting services we offer go beyond just a purely tax perspective, because there are other factors important in making medium- to long-term decisions, such as the return on or profitability of an investment.

Bespoke consulting

We do not believe in one-size-fits-all solutions, which is why our services are tailored to suit your specific needs.





Our clients
are our main focus.

Our multidisciplinary approach

and specialization of our team are a key factor in our effectiveness to continually guarantee high-quality consulting for our clients.

We also draw on expertise provided by a cross-disciplinary network of legal and business specialists. In these times of constantly changing markets and the increasing complexity of tax and financial law, this network helps us meet our goal of providing our clients with all-around consulting services.

Always informed

It goes without saying that we and our employees are always informed about the latest developments. But as our client, you can stay on top of the issues as well through our newsletters and our extensive collection of information online: www.treuhandheidelberg.de



A strong team
of specialists.



- Tax planning, tax returns
- Tax appeals
- Succession planning
- Family offices
- Trust activities
- International tax law

for entrepreneurs
& private individuals

- Ongoing tax consulting (tax reporting, accounting, tax appeals)
- Corporate structuring advice (corporate restructuring, buying/selling companies, financing)
- International tax law

for small- and medium-sized companies and groups, family foundations, non-profit organizations

Tax Consulting

- Mandatory audits according to the German Commercial Code (HGB) and other laws
- Auditing-related services
- Company valuations
- Consulting and assistance with buying/selling companies

Auditing

Bookkeeping & Financial Statement Preparation

- Annual financial statement preparation
- Financial accounting
- Payroll accounting

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Corporate Consulting

- Investment and financing advice
- Business turnaround consulting
- Advice for business start-ups
- Special audits

Private Investment Advice

- Investment advice
- Private investment and property succession advice
- Execution of wills

Our effectiveness

stems from a well-oiled team of tax consultants, auditors, and other specialists with a wide variety of core competencies. This allows us to provide a full range of services quickly in all areas of tax and corporate consulting as well as auditing. Whether you are an individual or represent a major corporation, we provide one-stop shopping for your consulting needs.

Tax Consulting

Whether you have complex corporate structuring questions, corporate succession issues, or need help meeting tax reporting obligations, we work tirelessly to offer consulting and support backed by our far-ranging expertise. We also help you manage constantly growing legal requirements and master the challenges of globalizing markets. Our holistic advising approach takes into account the needs of companies and groups as well as those of their owners and their families. That is why we are pleased to offer consulting services at the personal level along with corporate and group tax consulting.

Auditing

We are a steadfast partner at your side during mandatory audits of your annual financial statements with the aim of creating value for your company beyond our auditor's opinion. Our team of auditors and professional staff, which has grown continually over the years, develops solutions for improving corporate processes to foster your company's success for the long term.

We additionally offer assistance with planned restructuring, buying/selling companies, and other auditing-related services and would be happy to also conduct any necessary company valuations.

As an established consulting firm, we have acquired extensive expertise in auditing, tax, and legal consulting and can combine these services into a package to suit your needs.

Corporate Consulting

Our corporate consulting services provide our clients with support for optimal planning of their overall tax, financial, and legal situation. One of our focal points is providing guidance on investment and financing decisions and expert advice on all issues relating to incorporating your company.

Private Investment Advice

In providing private investment advice, we mainly focus on planning for our clients' retirement and securing their future as well as that of their families. Often a key feature in this context is providing early advice on property/company succession, while naturally taking full account of the client's wishes, such as setting up a foundation.

Bookkeeping & Financial Statement Preparation

We can help with payroll and financial accounting services or preparing annual financial statements, or take care of these activities for you, if you prefer.



Always
moving forward.

1983

Reinhard Kreide starts to provide tax consulting services in Heidelberg within Transconsulta Steuerberatungsgesellschaft mbH, which was formed in 1982 in cooperation with Heiner Diechtierow. The firm has an initial staff of two employees.

1984

The tax consulting partnership of Heiner Diechtierow and Reinhard Kreide is established when Reinhard Kreide joins the individual tax consulting practice of Heiner Diechtierow.

1985

The tax consulting practice run by Christof Foltin is acquired and integrated into Foltin, Diechtierow, Kreide GmbH, which is operated as an independent tax consulting firm alongside the partnership and Transconsulta.

1988

An office is established in Schönau, and six new jobs are created.

1992

Transconsulta Steuerberatungsgesellschaft mbH and Foltin, Diechtierow, Kreide GmbH merge to form Treuhand Heidelberg Steuerberatungsgesellschaft mbH. The tax consulting partnership of Heiner Diechtierow and Reinhard Kreide is integrated into Treuhand Heidelberg. Christof Foltin leaves the firm, and Ulrich Herzog joins as partner.

1998

We move to our new Friedrich-Ebert-Anlage offices with over 400 m² in floor space for our staff, which now numbers 18 employees in Heidelberg. Heiner Diechtierow leaves the firm.



2005

On March 1, 2005, tax advisor Hans-Jürgen Rupertus, who holds a Dipl.-Betriebswirt (FH) business administration qualification from a German University of Applied Sciences (FH), becomes the third partner in Treuhand Heidelberg. He brings with him his own practice with five employees. This addition increases the size of our tax consulting firm to a total of 35 employees. Markus Mohr is made partner on July 1, 2005.

2008

Treuhand Heidelberg celebrates 25 years in business with an elegant ceremony at Print-akademie Heidelberg with keynote speaker Prof. Dr. Dres. h.c. Paul Kirchhof.

2013

Treuhand Heidelberg celebrates its 30th anniversary.

2014

In July, auditor and tax consultant Björn von Olnhausen integrates his Mannheim-based firm into Treuhand Heidelberg and is made a new partner. The Treuhand Heidelberg team now consists of 50 employees and expands its core services to include auditing.

2015

After merging his firm with Treuhand Heidelberg, tax consultant Roger Wisniewski is made a new partner. A new office is opened in Ludwigsburg.



The partners.

From left to right:

Markus Mohr

Dipl.-Betriebswirt (FH)

Studied business administration with a specialization in taxation in Worms. After working at an auditing firm in Mannheim, he took a position with Treuhand Heidelberg in 2000. He was appointed a tax advisor (Steuerberater) in 2004 and was made a partner of our firm in 2005. *In addition to providing tax and business administration consulting, Markus Mohr's specializations are VAT law and documentation requirements.*

Ulrich Herzog

Dipl.-Betriebswirt (FH)

Studied business administration with a specialization in taxation in Worms, after which he gained experience at an auditing firm in Heidelberg. In 1989, he took a position with Treuhand Heidelberg and was made a partner and managing director in 1992 after passing the tax advisor's exam. *Ulrich Herzog's primary specializations in the firm include restructuring services for companies, international tax law, succession and will planning, and the establishment of foundations.*

Reinhard Kreide

Dipl. Finanzwirt (FH)

Worked for many years as a corporate auditor before switching to tax consulting in 1983. He was appointed a tax advisor (Steuerberater) in 1984. The firm as it exists today was built and continually expanded under his leadership. *Due to his previous experience with the tax authorities, Reinhard Kreide's special field is procedural law and optimal financial planning under tax law.*

Hans-Jürgen Rupertus

Dipl.-Betriebswirt (FH)

Studied business administration with a specialization in taxation in Worms. His first job led him to a tax advising firm in Mannheim. After passing the tax advisor's exam, he joined a well-known auditing and tax advising firm in Mannheim in 1992, leaving shortly

thereafter to start his own tax advising firm in Weinheim. In 2005, he merged his firm with Treuhand Heidelberg. *In addition to ongoing tax consulting, Hans-Jürgen Rupertus focuses on providing corporate structuring advice and business administration consulting to small- and medium-sized companies of all legal forms.*

Björn von Olnhausen

Dipl.-Kaufmann

Studied business administration at the University of Mannheim and subsequently worked in major auditing and tax consulting firms. He became a tax consultant (Steuerberater) in 2004 and was appointed a German auditor (Wirtschaftsprüfer) in 2010. After working independently for a time, he merged his firm with Treuhand Heidelberg. *Björn von Olnhausen specializes in providing all-around consulting services to family companies and their owners along with conducting statutory auditing activities including financial statement audits, company valuations, and due diligence.*

Roger Wisniowski

Dipl.-Kaufmann

Studied business administration with a specialization in corporate taxation and corporate finance in Tübingen. He began his career at one of the world's largest tax consulting firms, was appointed a tax consultant (Steuerberater) in 1999, and, during his work as a tax consultant, held managerial positions advising small- and medium-sized groups of companies in particular. In 2013, he founded his own firm, which he merged with Treuhand Heidelberg in 2015. *Roger Wisniowski's specialties include providing tax consulting services to small- and medium-sized groups of companies, particularly consulting on tax design and corporate restructuring at the national and international levels.*

Service through cooperation

Treuhand Heidelberg is part of an extensive network of lawyers, notaries, banks, financial services providers, and insolvency administrators. As a result, you can count on the expertise offered by our various specialists.



Right where
you need us ...

Our Offices

Heidelberg

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Interested?

All the information you need about our offices and services along with the latest tax law news is also available on our website:

www.treuhandheidelberg.de

www.treuhandheidelberg.de

